

2011 Highlights

Yukon Partners provides mezzanine capital to middle market private equity sponsored businesses. The transactions in which we invest include Buyouts, Growth and Platform Strategies, Recapitalizations, Mergers/Acquisitions, Public to Private Buyouts, and Refinancings.

July 2011**\$238,400,000****Yukon Capital Partners, L.P.**

A partnership formed to invest in subordinated debt securities and equity or equity-related securities in middle-market companies in North America in collaboration with leading and established private equity sponsors.

October 2011**Provided Subordinated Debt and Equity to****Sponsored by****Sentinel Capital Partners
and
Ancor Capital Partners****November 2011****Provided Subordinated Debt and Equity to****Toledo Molding & Die, Inc.****Sponsored by****Industrial Opportunity Partners****December 2011****is pleased to announce that****David Sampair****and****Rohit Gandhi****have joined the firm.****Yukon Deal Team**

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