

2012 Highlights

Yukon Partners provides mezzanine capital to middle market private equity sponsored businesses. The transactions in which we invest include Buyouts, Growth and Platform Strategies, Recapitalizations, Mergers/Acquisitions, Public to Private Buyouts, and Refinancings.

July 2012



Provided Subordinated Debt and Equity to



Sponsored by



MAY RIVER CAPITAL

August 2012



Provided Subordinated Debt and Equity to



Sponsored by



INDUSTRIAL
OPPORTUNITY
PARTNERS

November 2012



Provided Subordinated Debt and Equity to



Sponsored by



December 2012



Provided Subordinated Debt and Equity to



Sponsored by

SORENSEN CAPITAL

December 2012



Provided Subordinated Debt and Equity to

**CONTRACT MANUFACTURER OF
PERSONAL CARE PRODUCTS**

Confidential

December 2012



Provided Subordinated Debt and Equity to



Sponsored by


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