

EXPERIENCED MEZZANINE FOR THE MIDDLE MARKET

Overview

Yukon Partners is a mezzanine capital investment firm that partners with middle market private equity sponsors to invest in buyouts, recapitalizations, acquisitions and refinancings. Yukon typically invests \$10 to \$50 million per transaction in subordinated debt and minority equity and currently has assets under management of \$1.2 billion across our three funds.

- Fund III \$525 million; 3 platforms to date (2017 vintage currently investing)
- Fund II \$406 million; 17 platforms (2014 vintage)
- Fund I \$238 million; 14 platforms (2010 vintage)

Investment Characteristics and Strategy

Yukon takes a partnership approach to the market and has worked with 40+ private equity sponsors over the last two decades.

- Investments of \$10 \$50 million
 - Subordinated debt and minority equity
- Preferred company profile:
 - \$5 \$50 million of EBITDA
 - Strong and stable cash generation
- Relationship focused: partner vs. lender mentality
- Disciplined investment strategy

Industry Experience

- Automotive
- Consumer products
- Healthcare Services
- · Specialty manufacturing
- Building products and services
- Food and beverage
- Healthcare IT
- Tech-enabled business services
- Business services
- Healthcare products
- Industrial manufacturing
- Transportation and logistics

Yukon Attributes

- Deep experience across all points of market cycles and business cycles
- Vast knowledge of financing terms and conditions, and transaction structures
- Tailor our investments to meet your needs and are willing to be flexible / accommodating when contingencies arise
- Apply experience and skill to customize creative junior capital solutions
- Independent and unaffiliated
- Strong, established reputation as user-friendly, patient and value-added partner
- Honest and reliable partner with a track record of delivering
- Deep experience provides an informed perspective on complex situations
- Provide proactive and insightful board participation
- Deliver timely and thoughtful responses

Yukon Team			
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Platform Investments



August 2017

Undisclosed













































CAPITAL PARTNERS





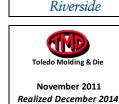


Realized August 2017

⇔ ShoreView

























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