

## Overview

Yukon Partners is a mezzanine capital investment firm that partners with middle market private equity sponsors to invest in buyouts, recapitalizations, acquisitions and refinancings. Yukon typically invests \$10 to \$50 million per transaction in subordinated debt and minority equity and currently has assets under management of \$1.2 billion across our three funds.

- Fund III – \$525 million; 3 platforms to date (2017 vintage – currently investing)
- Fund II – \$406 million; 17 platforms (2014 vintage)
- Fund I – \$238 million; 14 platforms (2010 vintage)

## Investment Characteristics and Strategy

Yukon takes a partnership approach to the market and has worked with 40+ private equity sponsors over the last two decades.

- Investments of \$10 - \$50 million
  - Subordinated debt and minority equity
- Preferred company profile:
  - \$5 - \$50 million of EBITDA
  - Strong and stable cash generation
- Relationship focused: partner vs. lender mentality
- Disciplined investment strategy

## Industry Experience

- Automotive
- Consumer products
- Healthcare Services
- Specialty manufacturing
- Building products and services
- Food and beverage
- Healthcare IT
- Tech-enabled business services
- Business services
- Healthcare products
- Industrial manufacturing
- Transportation and logistics

## Yukon Attributes

- Deep experience across all points of market cycles and business cycles
- Vast knowledge of financing terms and conditions, and transaction structures
- Tailor our investments to meet your needs and are willing to be flexible / accommodating when contingencies arise
- Apply experience and skill to customize creative junior capital solutions
- Independent and unaffiliated
- Strong, established reputation as user-friendly, patient and value-added partner
- Honest and reliable partner with a track record of delivering
- Deep experience provides an informed perspective on complex situations
- Provide proactive and insightful board participation
- Deliver timely and thoughtful responses

## Yukon Team

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<b>Corey Peters</b>	Chief Financial Officer	CPeters@YukonPartners.com	612.435.7808

**Platform Investments**

 <b>Practice Insight</b> August 2017 <i>Undisclosed</i>	 <b>GOLDING FARMS FOODS</b> July 2017 	 <b>TOOLING TECH GROUP</b> June 2017 	 <b>BRADFORD HEALTH SERVICES</b> June 2017 	 <b>FAST PACE URGENT CARE CLINIC</b> August 2016 
 <b>AXXIOM MATERIALS</b> August 2016 	 <b>ULG UNITED LANGUAGE GROUP</b> June 2016 	 <b>DUVA SAWKO</b> EM Billing & Management Solutions March 2016 	 <b>Binswanger Glass</b> March 2016 <i>Realized March 2017</i> 	 <b>UPSTREAM REHABILITATION</b> December 2015 
 <b>Golden State Dermatology</b> November 2015 	 <b>advanced tissue</b> September 2015 	 <b>Health TRACKRx</b> February 2015 	 <b>Encore! REHABILITATION SERVICES</b> January 2015 	 <b>AIRXCEL</b> November 2014 <i>Realized February 2017</i> 
 <b>AccuMED INNOVATIVE TECHNOLOGIES</b> October 2014 <i>Realized October 2015</i> 	 <b>TII TRANSPORT INVESTMENTS, INC.</b> September 2014 	 <b>SM<sup>2</sup> SCHRYVER MEDICAL, INC.</b> July 2014 <i>Realized December 2016</i> 	 <b>GCM GLOBAL CONTRACT MANUFACTURING</b> May 2014 	 <b>Acelecare WOUND CENTERS</b> December 2013 <i>Realized March 2015</i> 
 <b>IHOP TACO BELL</b> Prometheus Franchise Restaurant Holdings, LLC August 2013 <i>Realized February 2017</i> 	 <b>Wilson Electronics, Inc.</b> March 2013 	 <b>Kwik Tek</b> December 2012 <i>Realized June 2015</i> 	 <b>Team Technologies Inc.</b> December 2012 <i>Realized June 2014</i> 	 <b>RTC ROBERTS TOOL COMPANY, INC.</b> December 2012 
 <b>TEXTTECH INDUSTRIES</b> November 2012 <i>Realized August 2017</i> 	 <b>AARROWCAST INC.</b> HIGH-QUALITY GRAY AND DUCTILE CASTINGS August 2012 	 <b>HI-TECH Manufacturing, LLC</b> July 2012 	 <b>TMD Toledo Molding &amp; Die</b> November 2011 <i>Realized December 2014</i> 	 <b>WellSpring PHARMACEUTICAL</b> October 2011 
 <b>TRONAIR</b> December 2010 <i>Realized March 2012</i> 	 <b>avadynehealth</b> December 2010 <i>Realized February 2013</i> 	 <b>TOP KNOBS hardware resources</b> November 2010 <i>Realized November 2012</i> 	 <b>Satellite UNITED GROUP</b> June 2010 <i>Realized November 2013</i> 	