

Overview

Yukon is a versatile mezzanine financing partner for private equity sponsors with the ability to both scale up for growth capital needs and accommodate flexible subordinated debt and equity structures.

**\$1.8 Billion
Capital**

*Under Management
Across Four Funds*

**\$10 - \$60 Million
Invested**

*Per Platform in Subordinated
Debt and Equity*

**\$10 - \$60 Million
EBITDA**

*Target Platform
Company Size*

**Partnership
Orientation**

*Relationship-Focused
Investor*

**Deep
Experience**

*60 Platforms Closed
Since Inception*

**Industry
Breadth**

*Business Services, Consumer,
Healthcare, and Industrial*

Sponsor Relationships

Yukon has supported over 25 private equity sponsors and has an established reputation as a patient and value-added partner.



Investment Professional Leadership



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William Dietz
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Elliot Lynch
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Andrew Walker
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Platforms by Industry

Business Services



Distributes and services equipment for fueling stations and EV charging locations.
Active | 2022



Provider of professional contract staffing solutions in advanced technical fields
Active | 2021



Revenue cycle management services for hospitals and health systems
Active | 2019



Brand establishment and IP protection services
Realized | 2019



Professional and field services to assess, prevent, and cure environmental issues
Active | 2018



SaaS-based revenue cycle management solutions to support healthcare providers
Realized | 2017



Translation, localization, and other language-related services
Active | 2016



Revenue cycle management services for emergency departments
Realized | 2016

Consumer



Provider of remodel services focused on bath, window, siding, and roofing.
Active | 2022



Seafood quick service restaurant franchisor and operator
Active | 2022



Wallpaper, flooring, and home décor products design and manufacturing
Active | 2021



Branded pellet grill designer and direct to consumer marketer
Active | 2021



Branded haircare products development, manufacturing, and marketing
Active | 2020



Customized apparel design, manufacturing, and value-added distribution
Active | 2019



Branded specialty food products
Realized | 2019



Little Caesars and Wingstop restaurant franchise operator
Active | 2019



Branded accessories for the hunting, shooting sports, and outdoorsman markets
Realized | 2018



Bathroom remodeling services franchising
Realized | 2018



Private label and branded food products development and production
Active | 2017



High-performance cell phone signal booster design and manufacturing
Realized | 2013



Ophthalmology services with clinics in MI and OH
Active | 2021



Medication-assisted treatment services for opioid dependency with locations across the Eastern US
Realized | 2020



Dermatology services with clinics in NY, NJ, CT, and PA
Active | 2020



Dental services with practices in OK, AR, MO, NE, TX, and KS
Active | 2019



Retina surgery and ophthalmology services with clinics in Southern CA
Active | 2018



Clinical programming substance abuse treatment services with facilities across the Southeastern US
Active | 2018



Urgent care services with clinics across rural TN and KY
Active | 2016



Physical rehabilitation services with locations across the US
Realized | 2015



Dermatology and plastic surgery services with clinics across Northern and Central CA
Active | 2015



PCR based infectious disease lab testing services
Active | 2015



Rehabilitative and revenue cycle support services for skilled nursing facilities
Active | 2015



Contract manufacturing of textile-based components for medical devices and supplies
Realized | 2014



Wound care and disease management services for hospitals and SNFs
Realized | 2013



Specialty prescription manufacturing and marketing
Realized | 2011

Industrial



Manufacturer of highly engineered polymer films and sheeting for multiple end markets
Active | 2022



Pallet management and recycling services
Realized | 2020



Electrical tool and component supply for professional contractors and DIY consumers
Active | 2020



Paper products manufacturing and distribution
Realized | 2019



Custom precision production tool manufacturing
Active | 2017



Proprietary advanced composite material manufacturing
Realized | 2016



Architectural glass and aluminum products sales and installation
Realized | 2016



Climate control systems manufacturing and design for the RV and other specialty markets
Realized | 2014



Asset-light transportation and logistics services
Realized | 2014



Precision gray and ductile iron castings manufacturing
Realized | 2012



Dental, medical, cosmetic, and industrial products manufacturing
Realized | 2012



Contract precision machining, grinding, and casting for the aerospace and defense industries
Realized | 2012



Engineered, high performance textile-based materials manufacturing
Realized | 2012



Contract manufacturing solutions for OEMs in the medtech, industrial and aerospace industries
Realized | 2012